

ASHTON WORTHINGTON
HUMANS

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Thank you, and enjoy!

"In today's complex business environment, it's important to be more innovative and open minded. Challenge accepted."

— AMY WEBBER
President & CEO
Cambridge Investment Research, Inc.



DEFY

the status quo

Amy Webber and the Cambridge team continually challenge themselves to think bigger — so they've transformed from an independent broker-dealer to a financial solutions firm, offering advisors the consultative support and forward-thinking ideas to help them add more value to their investing clients. Watch Amy's story, and learn how Fidelity is the change agent helping innovative independent advisory and brokerage firms transform to capitalize on today's opportunities.

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"I'll forgive myself for anything I tried and failed, but I won't forgive myself for not trying."

— MICHAEL FARR
CEO & Founder
Farr, Miller & Washington
Founded 1996

DARE

to take the leap

Michael Farr's passion for delivering the best advice for his clients led him to leave an established firm and set out on his own with no team and no staff. Today, Farr, Miller & Washington has grown into a leading firm with the courage to adapt and evolve with a shifting industry. Watch Michael's story, and learn how Fidelity is the change agent helping innovative advisors explore their path to independence.

Visit go.fidelity.com/taketheleap or call 800-735-3756.

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"If we had a time machine and could do it all over, we would have gone independent much sooner."

— PAUL PAGNATO
 Founder & CEO
 PagnatoKarp
 Founded 2011

POWER

your passion

When Paul Pagnato launched PagnatoKarp, he fulfilled his lifelong dream of becoming an entrepreneur. As an independent advisor, and with the help of Fidelity Family Office Services, he has the power to make the decisions that are in the best interest of his ultra-high-net-worth clients. Watch Paul's story, and learn how Fidelity is the change agent helping innovative advisors explore their path to independence.

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"When we broke away, we retained 100% of our clients."

— RICHARD BURRIDGE, JR.
 Founding Partner, CEO & CIO
 RMB Capital
 Founded 2005

CONQUER

the challenge

To grow from a 19-person team to more than 180 employees takes passion, commitment, and the desire to do what's best for your clients. Those are the driving forces behind Dick Burrige and the RMB Capital team, which has become one of the fastest-growing firms in the independent space. Watch Dick's story, and learn how Fidelity is the change agent helping innovative advisors explore their path to independence.

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"The best way to keep a client is to keep the advisor. The best way to keep advisors is by offering them more growth potential."

— MARTY BICKNELL
 CEO & President
 Mariner Wealth Advisors
 Founded 2006

UNLEASH

greater potential

When Marty Bicknell founded Mariner Wealth Advisors, the firm had \$300 million in assets under management. Today, it manages more than \$25 billion, making it one of the fastest-growing businesses in the independent space. Watch Marty's story, and learn how Fidelity is the change agent helping innovative advisors explore their path to independence.

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"Our business is open to everyone, and we want to reach all of our diverse communities."

— SALENE HITCHCOCK-GEAR
 President, Individual Life Insurance
 and Prudential Advisors



LEAD

by example

Salene Hitchcock-Gear and Prudential Advisors have harnessed a vision to create a diverse, team-oriented environment that provides holistic financial guidance. The organization is committed to evolving this model by empowering their advisors to reflect the values of the communities they serve. Watch Salene's story, and learn how Fidelity is the change agent helping innovative firms capitalize on today's opportunities.

Visit go.fidelity.com/transformnow or call 877-262-5950.

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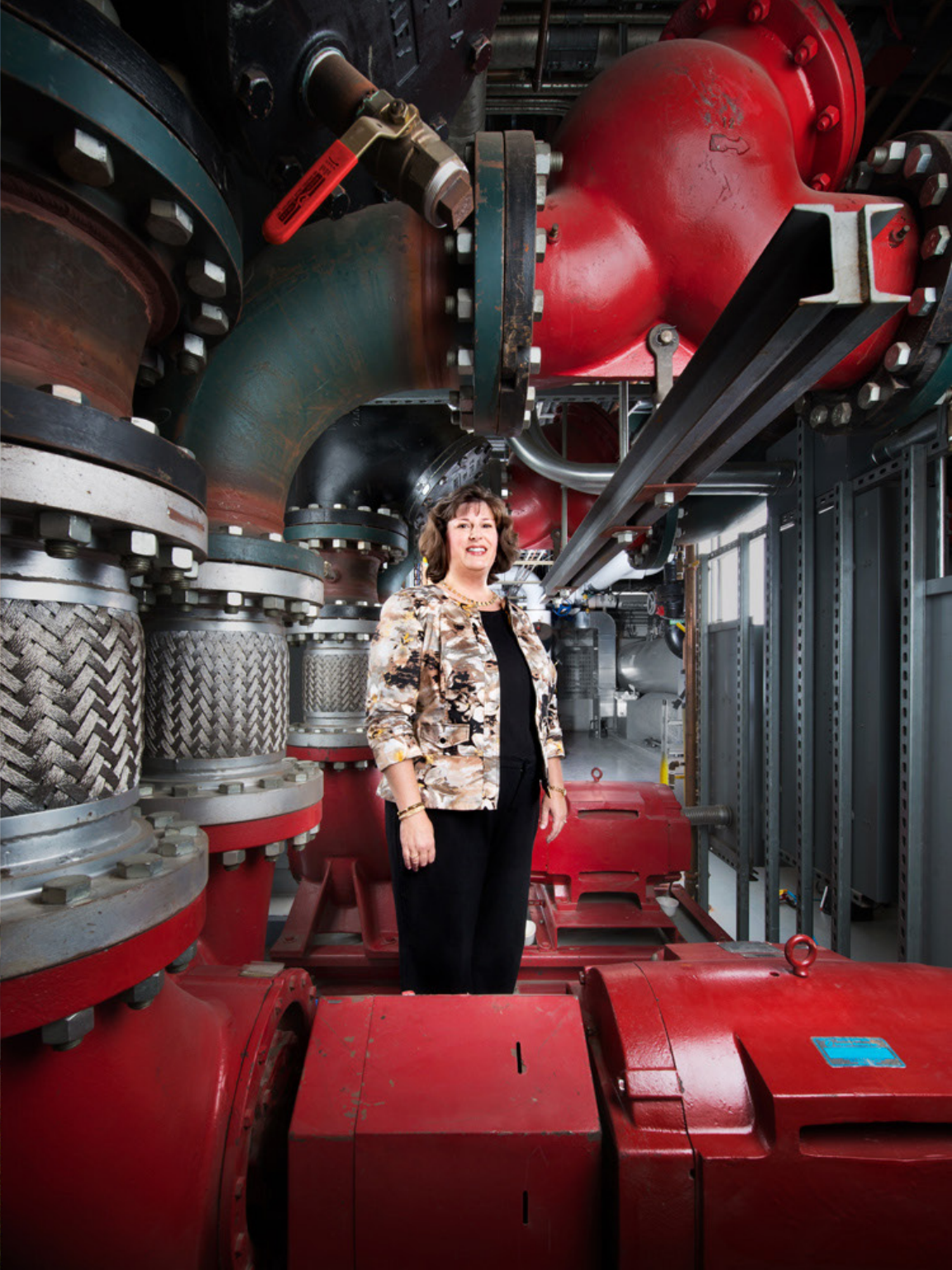








































“I keep pursuing new HIV/AIDS treatments

Brian / North Carolina HIV/AIDS Researcher



which is why 29 years later, I'm still here.”

James / California HIV/AIDS Patient

In the unrelenting push to defeat HIV/AIDS, scientists' groundbreaking research with brave patients in trials has produced powerful combination antiretroviral treatments,

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reducing the death rate by 87% since they were introduced.
Welcome to the future of medicine. For all of us.

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**America's
Biopharmaceutical
Companies™**



"I'll sleep when every T cell I've armed

has beaten every cancer cell I have."

Ted / Cancer Researcher

Matt / Cancer Patient

Researchers are pioneering medicines that didn't even exist ten years ago—innovating ways for the body's own immune system to destroy invading cancer cells, and for some

cancers, helping to nearly double patients' survival rates. Welcome to the future of medicine. For all of us.

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THIS
CRACKER
GOD BLESS!





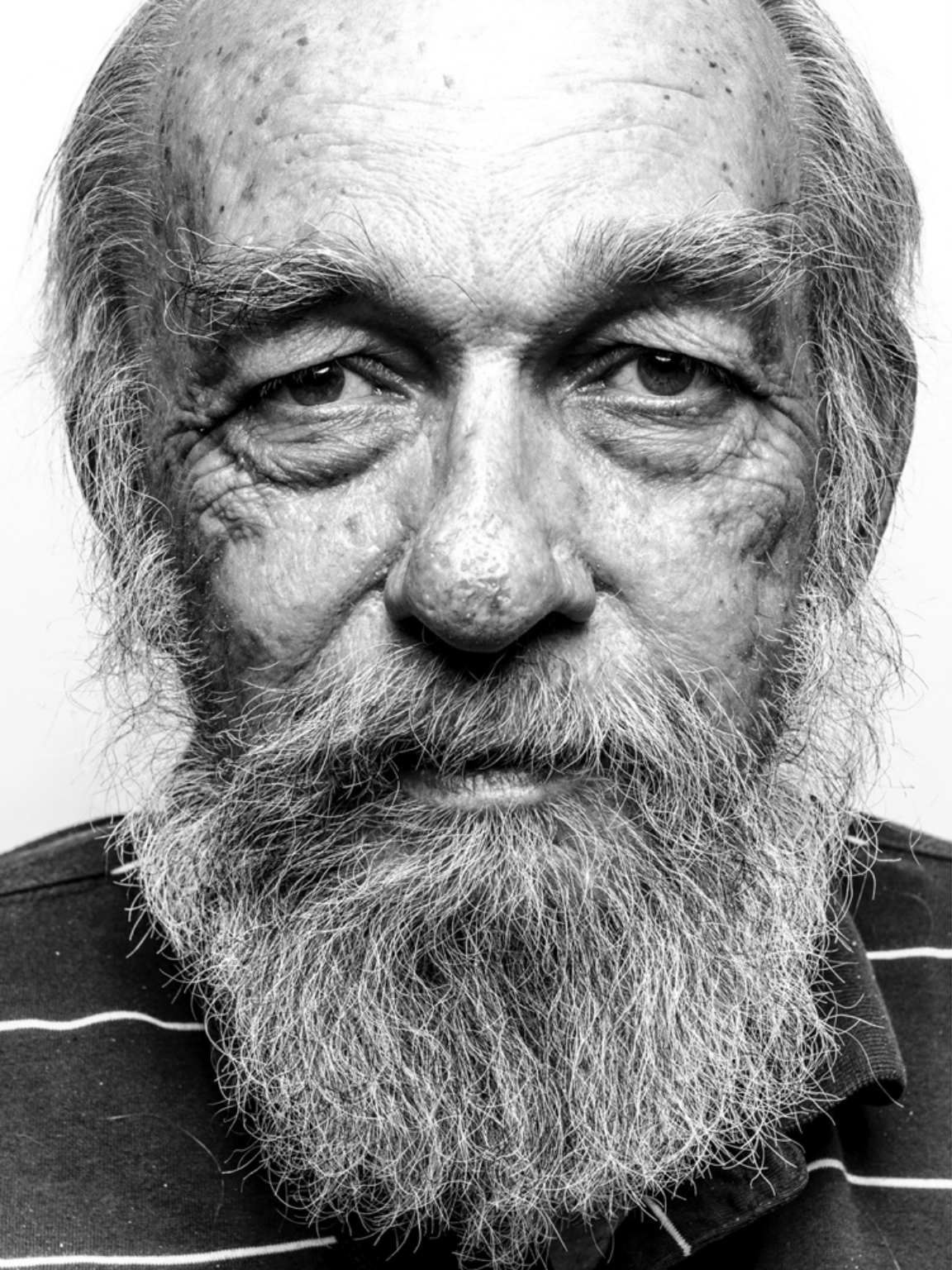











































THANK YOU! //

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